

STATE OF LOUISIANA
DEPARTMENT OF REVENUE

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT TEXAS (HOUSTON)		PROOF OF CLAIM	
In re: SPECIALTY RETAILERS, INC		Case Number: 00-35079	
Identifying Number(s): 8655466-00		Chapter 11 Date of Petition: 06/01/00	
Where Notices Should be Sent P.O. Box 66658 Baton Rouge, LA 70896 Telephone No.: (225) 925-7858		<input type="checkbox"/> Check box if no notice has been received <input type="checkbox"/> Check box if the address differs from address on envelope received by the court	
Check here if this claim <input type="checkbox"/> replaces } a previously filed claim(s) dated: <input type="checkbox"/> amends } a previously filed claim(s) dated:			


1. The undersigned is the agent of the Louisiana Department of Revenue and is authorized to make this proof of claim on the behalf of the State of Louisiana, Department of Revenue.
2. The debtor is indebted to this claimant in the sum of **\$491,563.32** as of the petition date as follows:
A. Secured: B. Unsecured Priority: **\$465,014.42** C. Unsecured General: **\$26,548.90**
3. The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.
4. **The ground liability for this debt is taxes due under Title 47 of the Louisiana Revised Statutes.**

R-return filed			E-estimated due to non-filing		A-result of an audit		
A. SECURED CLAIMS (Notice of State Tax Lien or other security attached)							
Kind of Tax	Tax Period	Date Tax Assessed	Tax Due	Interest to Petition Date	Penalty to Petition Date	Fees	Notice of Tax Lien Date Filed
							Parish
B. UNSECURED PRIORITY CLAIM (under section 507(a)(8) of the Bankruptcy Code)							
Kind of Tax	Basis of Liability or Remarks	Tax Period	Date Tax Assessed	Tax Due	Interest to Petition Date	Fees	
Sales	A	1295	092598	\$265,000.00	\$197,731.11	0	
Sales	R	0200	033100	\$2,217.00	\$66.31	0	
C. UNSECURED GENERAL CLAIM							
Kind of Tax	Tax Period	Date Tax Assessed	Tax Due	Interest to Petition Date	Fees		

Penalty to date of petition on unsecured priority claims \$26,548.90

Penalty to date of petition on unsecured general claims 0

5. No note or other negotiable instrument has been received for the account or any part of it except
6. No judgement has been rendered on this claim, except
7. **This claim is not subject to any set off or counterclaim, except and all refunds or overpayments for pre-petition and/or administrative periods.**
8. No security interest is held, except for the secured claims listed in item 4A above and
9. To the extent that post petition penalties and interest are non dischargeable and remain unpaid, they may be collectible from the debtor.

Signature: Danice Sims 	Date: 6-16-2000 DS:gl
Title: Revenue Accounts Auditor	